

Please complete this form in BLOCK CAPITALS and in black ink

Your information

For details of how we will use your information, please look for the padlock symbol below and in the accompanying Terms and Conditions.

1. Personal details

Title Mr Mrs Miss Ms Other (please specify)

First Name

Middle name(s)

Surname

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Contact number

Date of entry to this address

If you have been at the above address for less than 3 years, please detail your previous address below:

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Date of entry to this address

Date of birth Number of dependants

Residential status Home owner Renting Living with parents Other

Relationship status Single Living with partner Married/In a civil partnership

Widowed/Surviving civil partner Divorced/Dissolved/Separated

Occupation (to be completed where principal in salaried employment)

Name of employer

Annual salary £ Date employment commenced

2. Spouse/Partner details

Title Mr Mrs Miss Ms Other

First Name (please specify)

Middle name(s)

Surname

Date of birth

Occupation

Name of employer

Annual salary £ Date employment commenced

3. Monthly income and expenditure breakdown

Income		Expenditure	
Net drawings/salary	£ <input type="text"/>	Mortgage/Rent	£ <input type="text"/>
Spouse/Partner's net salary	£ <input type="text"/>	Life assurance/Pension	£ <input type="text"/>
State benefits (e.g. child benefit)	£ <input type="text"/>	General/Domestic	£ <input type="text"/>
Investment income	£ <input type="text"/>	Council tax payments	£ <input type="text"/>
Other regular income	£ <input type="text"/>	Other expenditure	£ <input type="text"/>
Total monthly income	£ <input type="text"/>	Total monthly expenditure	£ <input type="text"/>

4. Other personal liabilities – whether taken solely in your name or jointly with others, but excluding mortgage(s). All credit and store cards to be entered here.

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable)

Total monthly instalments £

5. Personal guarantees

Who was the guarantee granted for?

Purpose of the guarantee

Amount

£

Who was the guarantee granted for?

Purpose of the guarantee

Amount

£

6. Personal assets – please complete the details below

6.1 Main residence

Estimated present value

£

Mortgage outstanding

£

The property is owned: Solely

OR Jointly

Is the property let?

Yes No

Name of lender(s)

Term remaining

years months

Repayment method

6.2 Other property (1)

Estimated present value

£

Mortgage outstanding

£

The property is owned: Solely

OR Jointly

Is the property let?

Yes No

Name of lender(s)

Term remaining

years months

Repayment method

6.3 Other property (2)

Estimated present value

£

Mortgage outstanding

£

The property is owned: Solely

OR Jointly

Is the property let?

Yes No

Name of lender(s)

Term remaining

years months

Repayment method

7. Other personal assets

Cash deposits

£

Name of Bank/Building Society

Quoted shares

£

Life policy(ies)
(surrender value)

£

Death cover

£

Other

£

Please specify

8. Credit reference and fraud prevention agencies

Lenders may obtain information about you from credit reference agencies, fraud prevention agencies and Group records to check your credit status and identity. The agencies will record lenders enquiries which may be seen by other companies who make their own credit enquiries. Lenders may use credit scoring.

Your information may be linked to, and your application assessed using credit reference agency records relating to anyone with whom you have a joint account or similar financial association.

- Lenders will check your details with fraud prevention agencies.
- If you provide false or inaccurate information and they suspect fraud, they will record this.
- Lenders and other organisations may use these records to:
 - Help make decisions about credit and credit related services for you and members of your household;
 - Help make decisions on motor, household, credit, life and other insurance proposals and insurance claims, for you and members of your household;
 - Trace debtors, recover debt, prevent fraud, and to manage your accounts or insurance policies;
 - Check your identity to prevent money laundering, unless you furnish them with satisfactory proof of identity.

9. Keeping you informed

We would like to keep you informed by letter and by phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in this box.

10. Giving your consent

By signing this application you are agreeing that lenders may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.

11. Declaration and signature(s)

Customer signature(s)

Name (in full) _____

Date _____

Name (in full) _____

Date _____